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Consolidated Financial Results for the Nine Months Ended November 30, 2023 [Japanese GAAP]

January 15, 2024

Company name: MORESCO Corporation

Stock exchange listing: Tokyo

Code number: 5018

URL: <https://www.moresco.co.jp/>

Representative: Motohisa Morozumi

Representative Director, President

Contact: Hirofumi Fujimoto

Director, Senior Executive Officer

Phone: +81-78-303-9220

Scheduled date of filing quarterly securities report: January 15, 2024

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Yes

Schedule of quarterly financial results briefing session: No

(Amounts are rounded to the nearest million yen.)

1. Consolidated Financial Results for the Nine Months Ended November 30, 2023 (March 1, 2023 to November 30, 2023)

(1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended November 30, 2023	23,731	5.6	1,050	105.5	1,699	48.6	1,335	85.8
Nine months ended November 30, 2022	22,479	10.1	511	(62.8)	1,144	(34.0)	719	(58.5)

(Note) Comprehensive income: Nine months ended November 30, 2023: ¥ 2,331 million [20.5%]
 Nine months ended November 30, 2022: ¥ 1,934 million [(17.4)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
Nine months ended November 30, 2023	144.66	-
Nine months ended November 30, 2022	77.24	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
November 30, 2023	36,559	23,188	55.1	2,181.63
February 28, 2023	32,017	21,240	57.9	2,008.49

(Reference) Equity: As of November 30, 2023: ¥ 20,143 million
 As of February 28, 2023: ¥ 18,533 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2023	-	20.00	-	20.00	40.00
Fiscal year ending February 29, 2024	-	20.00	-		
Fiscal year ending February 29, 2024 (Forecast)				25.00	45.00

(Note) Revision to the forecast for dividends announced most recently: No

(Note) Breakdown of the 3rd quarter dividend for the fiscal year ending February 29, 2024 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending February 29, 2024(March 1, 2023 to February 29, 2024)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	34,500	13.7	1,400	167.7	1,600	53.0	700	13.9	75.83

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the nine months ended November 30, 2023

(changes in specified subsidiaries resulting in changes in scope of consolidation): Yes

New 1 (Company name:)

Exclusion: - (Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

November 30, 2023: 9,696,500 shares

February 28, 2023: 9,696,500 shares

2) Number of treasury shares at the end of the period:

November 30, 2023: 463,720 shares

February 28, 2023: 468,970 shares

3) Average number of shares outstanding during the period:

Nine months ended November 30, 2023: 9,230,508 shares

Nine months ended November 30, 2022: 9,302,938 shares