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Consolidated Financial Results for the Three Months Ended May 31, 2025 [Japanese GAAP]

July 10, 2025

Company name: MORESCO Corporation

Listing: Tokyo Stock Exchange

Securities code: 5018

URL: <https://www.moresco.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

Representative Director, President
Director, Managing Executive Officer

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended May 31, 2025 (March 1, 2025 to May 31, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended May 31, 2025	8,516	3.2	520	174.4	441	(1.9)	237	(4.9)
May 31, 2024	8,254	8.7	189	(26.3)	450	13.8	250	11.6

(Note) Comprehensive income: Three months ended May 31, 2025: ¥ (540) million [-%]
Three months ended May 31, 2024: ¥ 828 million [63.0%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended May 31, 2025	25.86	-
May 31, 2024	27.20	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of May 31, 2025	37,783	24,224	55.7	2,294.15
February 28, 2025	38,297	25,009	56.6	2,364.63

(Reference) Equity: As of May 31, 2025: ¥ 21,039 million
As of February 28, 2025: ¥ 21,685 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2025	-	20.00	-	25.00	45.00
Fiscal year ending February 28, 2026	-				
Fiscal year ending February 28, 2026 (Forecast)		20.00	-	25.00	45.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending February 28, 2026(March 1, 2025 to February 28, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	36,500	6.2	1,750	25.8	2,100	15.3	1,300	28.3	141.69

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: - (Company name:)

Excluded: 1 (Company name: Wuxi MoreTex Technology Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

May 31, 2025: 9,696,500 shares

February 28, 2025: 9,696,500 shares

2) Number of treasury shares at the end of the period:

May 31, 2025: 525,810 shares

February 28, 2025: 525,810 shares

3) Average number of shares outstanding during the period:

Three months ended May 31, 2025: 9,170,690 shares

Three months ended May 31, 2024: 9,172,826 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None