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October 14, 2025

Consolidated Financial Results for the Six Months Ended August 31, 2025 (Under Japanese GAAP)



Company name: MORESCO Corporation

Listing: Tokyo Stock Exchange

Securities code: 5018

URL: <https://www.moresco.co.jp/>

Representative: Motohisa Morozumi

Representative Director, President

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Director, Managing Executive Officer

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Scheduled date to file semi-annual securities report: October 14, 2025

Scheduled date to commence dividend payments: November 11, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated financial results for the six months ended August 31, 2025 (from March 1, 2025 to August 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 31, 2025	16,865	(1.4)	949	41.5	922	(4.5)	506	(12.1)
August 31, 2024	17,102	11.2	671	27.0	965	3.4	576	1.1

Note: Comprehensive income For the six months ended August 31, 2025: ¥ (437) million [-%]
For the six months ended August 31, 2024: ¥ 1,877 million [40.2%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
August 31, 2025	55.15	-
August 31, 2024	62.77	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
August 31, 2025	36,574	24,336	57.8	2,303.99
February 28, 2025	38,297	25,009	56.6	2,364.63

Reference: Equity

As of August 31, 2025: ¥ 21,144 million

As of February 28, 2025: ¥ 21,685 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2025	-	20.00	-	25.00	45.00
Fiscal year ending February 28, 2026	-	20.00			
Fiscal year ending February 28, 2026 (Forecast)			-	25.00	45.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	36,500	6.2	1,750	25.8	2,100	15.3	1,300	28.3	141.69

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: - companies()
Excluded: 1 companies(Wuxi MoreTex Technology Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2025	9,696,500 shares
As of February 28, 2025	9,696,500 shares

(ii) Number of treasury shares at the end of the period

As of August 31, 2025	519,320 shares
As of February 28, 2025	525,810 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended August 31, 2025	9,173,013 shares
Six months ended August 31, 2024	9,170,391 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.