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January 13, 2026

Consolidated Financial Results for the Nine Months Ended November 30, 2025 (Under Japanese GAAP)



Company name: MORESCO Corporation

Listing: Tokyo Stock Exchange

Securities code: 5018

URL: <https://www.moresco.co.jp/>

Representative: Motohisa Morozumi

Representative Director, President

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated financial results for the nine months ended November 30, 2025 (from March 1, 2025 to November 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended November 30, 2025	25,573	(1.3)	1,671	50.2	1,798	32.3	1,175	43.4
November 30, 2024	25,917	9.2	1,112	5.9	1,359	(20.0)	819	(38.7)
Note: Comprehensive income		For the nine months ended November 30, 2025:		¥	705 million		[(44.9) %]	
		For the nine months ended November 30, 2024:		¥	1,278 million		[(45.2) %]	

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended November 30, 2025	128.05	-
November 30, 2024	89.32	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of November 30, 2025	Millions of yen 37,822	Millions of yen 25,293	% 58.1	Yen 2,395.16
February 28, 2025	38,297	25,009	56.6	2,364.63

Reference: Equity

As of November 30, 2025: ¥ 21,981 million

As of February 28, 2025: ¥ 21,685 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended February 28, 2025	Yen -	Yen 20.00	Yen -	Yen 25.00	Yen 45.00
Fiscal year ending February 28, 2026	-	20.00	-		
Fiscal year ending February 28, 2026 (Forecast)				25.00	45.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	36,500	6.2	1,750	25.8	2,100	15.3	141.69

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies(MORESCO LUBE MEXICANA S.A. DE C.V.)
Excluded: 1 companies(Wuxi MoreTex Technology Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of November 30, 2025	9,696,500 shares
As of February 28, 2025	9,696,500 shares

(ii) Number of treasury shares at the end of the period

As of November 30, 2025	519,320 shares
As of February 28, 2025	525,810 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended November 30, 2025	9,174,392 shares
Nine months ended November 30, 2024	9,170,497 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None