

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail

April 14, 2026

Consolidated Financial Results for the Fiscal Year Ended February 28, 2026 (Under Japanese GAAP)



Company name: MORESCO Corporation

Listing: Tokyo Stock Exchange

Securities code: 5018

URL: <https://www.moresco.co.jp/>

Representative: Motohisa Morozumi

Representative Director, President

Inquiries: Hirofumi Fujimoto

Director, Managing Executive Officer

Telephone: +81-78-303-9220

Scheduled date of annual general meeting of shareholders: May 27, 2026

Scheduled date to commence dividend payments: May 28, 2026

Scheduled date to file annual securities report: May 26, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended February 28, 2026 (from March 1, 2025 to February 28, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
February 28, 2026	34,871	1.4	2,367	70.2	2,704	48.5	1,525	50.6
February 28, 2025	34,374	7.8	1,391	13.6	1,821	(0.3)	1,013	(21.1)

Note: Comprehensive income For the fiscal year ended February 28, 2026: ¥ 2,463 million [1.8%]
For the fiscal year ended February 28, 2025: ¥ 2,419 million [6.8%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
February 28, 2026	166.23	-	6.8	6.8	6.8
February 28, 2025	110.47	-	4.8	4.8	4.0

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended February 28, 2026: ¥ 258 million

For the fiscal year ended February 28, 2025: ¥ 221 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
February 28, 2026	40,683	26,883	57.7	2,558.24
February 28, 2025	38,297	25,009	56.6	2,364.63

Reference: Equity

As of February 28, 2026: ¥ 23,477 million

As of February 28, 2025: ¥ 21,685 million

(3) Consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
February 28, 2026	2,982	(729)	(1,027)	6,914
February 28, 2025	2,751	(1,214)	(1,677)	5,508

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended February 28, 2025	-	20.00	-	25.00	45.00	413	40.7	2.0
Fiscal year ended February 28, 2026	-	20.00	-	35.00	55.00	505	33.1	2.2
Fiscal year ending February 28, 2027 (Forecast)	-	25.00	-	30.00	55.00		32.6	

Note: Breakdown of the year-end dividend for the fiscal year ended February 28, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 2026									
Full year	37,000	6.1	2,400	1.4	2,700	(0.2)	1,550	1.6	168.90

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included:	1	companies(MORESCO LUBE MEXICANA S.A. DE C.V.)
Excluded:	1	companies(Wuxi MoreTex Technology Co., Ltd.)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of February 28, 2026	9,696,500 shares
As of February 28, 2025	9,696,500 shares

(ii) Number of treasury shares at the end of the period

As of February 28, 2026	519,320 shares
As of February 28, 2025	525,810 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended February 28, 2026	9,175,079 shares
Fiscal Year ended February 28, 2025	9,170,545 shares

